

July 22, 2014

**AMENDED**

***Filed Via SEDAR***

British Columbia Securities Commission  
Alberta Securities Commission  
Saskatchewan Financial Services Commission  
The Manitoba Securities Commission

Ontario Securities Commission  
Autorité des marchés financiers  
TSX

New Brunswick Securities Commission  
Nova Scotia Securities Commission  
Prince Edward Island Securities Office  
Newfoundland and Labrador, Office of the Superintendent of Securities  
Yukon, Office of Superintendent of Securities  
Northwest Territories, Office of Superintendent of Securities  
Nunavut, Office of Superintendent of Securities

Dear Sirs:

**Re: Pacific Therapeutics Ltd. (the "Issuer")**

We are pleased to advise you of the details of the upcoming meeting of the shareholders of the Issuer:

CUSIP / ISIN:	695000109/CA6950001090
Meeting Type:	Annual General Meeting
Meeting Date:	23 September 2014
Record Date of Notice:	19 August 2014
Record Date of Voting:	19 August 2014
Beneficial Ownership Determination Date:	19 August 2014
Class of Securities Entitled to Receive Notice:	Common
Class of Securities Entitled to Vote:	Common
Meeting Location:	Vancouver, BC
Notice and Access – Registered Holders:	No
Stratification:	No
Stratification Type:	N/A
Notice and Access – Beneficial Holders:	No
Stratification:	No
Stratification Type:	N/A
Issuer Sending Material Directly To NOBOs:	No
Issuer Paying to Send Material to OBOs:	No

We are filing this information in compliance with the Canadian Securities Administrators' National Instrument 54 - 101 regarding Shareholder Communication, in our capacity as the agent for the Issuer.

Yours truly,

**VALIANT TRUST COMPANY**

*"Joseph O'Brien"*

Joseph O'Brien  
Assistant Account Manager, Client Services

cc: CDS & Co

**600-750 Cambie Street Vancouver, BC V6B 0A2 604-699-4880**