



**British Columbia  
Securities Commission**

Corporate Finance  
SEDAR Electronic Correspondence

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RECEIPT

**Pacific Therapeutics Ltd.**

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Preliminary Long Form Prospectus** dated **June 13, 2011** (the amended preliminary prospectus) amending and restating the **Preliminary Long Form Prospectus** of the above Issuer dated **March 15, 2011**.

**June 14, 2011**

*Michael L. Moretto*

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Michael L. Moretto, CA  
Manager  
Corporate Finance

SEDAR Project Number 1711531