



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

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RECEIPT

Pacific Therapeutics Ltd.

This is the receipt of the **British Columbia Securities Commission** for the **Preliminary Long Form Prospectus** of the above Issuer dated **March 15, 2011**.

March 15, 2011

Michael L. Moretto

Michael L. Moretto, CA
Manager
Corporate Finance

SEDAR Project Number: 1711531