

LEED ADVISORS INC. CHARTERED ACCOUNTANTS

**T. +1 604-538-1611 F.** +1 604-538-1633

302 – 2626 Croydon Drive Surrey, BC, Canada V3S 0S8

LEEDADVISORSINC.COM

February 13, 2014

British Columbia Securities Commission 701 West Georgia Street P.O. Box 10142 Pacific Centre Vancouver, BC V7Y 1L2 Attention: Financial Reporting

Ontario Securities Commission 20 Queen Street West, 22nd Floor Toronto, ON M5H 3S8 Attention: Executive Director

CANADIAN SECURITIES EXCHANGE CNSX Markets Inc. 220 Bay Street, 9th Floor Toronto, Ontario M5J 2W4

Dear Sirs:

Re: Notice of Change of Auditors for Pacific Therapeutics Ltd. ("the Company")

We have read the notice of Change of Auditor dated February 3, 2014 from the Company (the "Notice"), delivered to us pursuant to National Instrument 51-102 – *Continuous Disclosure Obligations* and agree with the information contained therein based upon our knowledge of the information relating to the said Notice and of the Company at this time.

Yours very truly,

Leed Advisors Inc.

Leed Advisors Inc. Chartered Accountants Surrey, British Columbia