

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

PACIFIC THERAPEUTICS LTD. (the "Company")
1500 – 409 Granville St. Vancouver, BC V6C 1T2
Telephone No. (604) 738-1049

Item 2 Date of Material Change

November 5, 2013

Item 3 News Release

A news release was disseminated November 6, 2013, 2013 posted to the CNSX website and was subsequently SEDAR filed with the securities commissions of British Columbia and Ontario.

Item 4 Summary of Material Change(s)

The Company announced the closing of the final tranche of its non-brokered private placement previously announced September 26, 2013.

Item 5 Full Description of Material Change

The Company has received additional proceeds in the amount of \$336,500 for a combined gross aggregate total of \$543,500. The Company intends to use the proceeds of the Private Placement for general working capital, research and investor relations.

The Company will issue 6,730,000 Units for the final tranche. Each unit was sold for \$0.05 and consists of one common share in the Company and one share purchase warrant. The warrants are exercisable to purchase an additional common share at a price of \$0.10 until November 5, 2016.

In connection with the placement the Company will also issue 50,000 Finders warrants also exercisable at \$0.10 per warrant until November 5, 2016 as well as a cash finder's fee of \$2,500.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information.

Not applicable.

Item 8 Executive Officer

Doug Unwin, President & CEO
604-738-1049

Item 9 Date of Report

November 6, 2013