

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

PACIFIC THERAPEUTICS LTD. (the "Company")
Suite 1023 –409 Granville St. Vancouver, BC V6C 1T2
Telephone No. (604) 738-1049

Item 2 Date of Material Change

October 9, 2013

Item 3 News Release

A news release was disseminated October 11, 2013, 2013 posted to the CNSX website and was subsequently SEDAR filed with the securities commissions of British Columbia and Ontario.

Item 4 Summary of Material Change(s)

The Company announced the closing of the first tranche of its non-brokered private placement previously announced September 26, 2013.

Item 5 Full Description of Material Change

The Company received gross proceeds of \$108,000 and has issued 2,160,000 units to subscribers in the first tranche of the placement. Each unit was offered at a price of \$0.05 and consists of one common share in the Company and one share purchase warrant. The warrants are exercisable to purchase an additional common share at a price of \$0.10 until October 8, 2016.

In connection with the placement the Company also issued 90,000 Finders warrants also exercisable at \$0.10 per warrant until October 8, 2013 as well as a cash finder's fee of \$4,500.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information.

Not applicable.

Item 8 Executive Officer

Doug Unwin, President & CEO
604-738-1049

Item 9 Date of Report

September 16, 2013