



NOTICE OF ANNUAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the Annual Meeting of Shareholders of Pacific Therapeutics Ltd. (the "Company") will be held at 1500 - 409 Granville Street Vancouver, BC V6C 1T2 , on Wednesday August 14, 2013, at 10:30 a.m (local time), for the following purposes:

1. To receive the Report of the Directors to the Shareholders;
2. To receive the audited Financial Statements of the Company for the fiscal year ended December 31, 2012, together with the report of the auditors thereon;
3. To fix the number of directors to be elected at the Meeting at five (5) for the ensuing year.
4. To elect directors for the ensuing year
5. To appoint LEED Advisors Inc. Chartered Accountants as the auditors for the ensuing year and to authorize the directors to fix their remuneration;
6. To approve the Company's 2013 stock option plan.
7. To transact such further or other business as may properly come before the meeting or any adjournment thereof.

Accompanying this Notice are the Company's Management Information Circular, a Form of Proxy or Voting Instruction Form and a request card for use by shareholders who wish to receive our financial statements. The accompanying Management Information Circular provides information relating to the matters to be addressed at the meeting and is incorporated into this Notice. Shareholders of record as at the close of business on July 12, 2013 (the "Record Date") will be entitled to receive notice of and vote at the Meeting.

Shareholders are entitled to vote at the Meeting either in person or by proxy. Those unable to attend are requested to read, complete, date, sign and return the enclosed Form of Proxy or Voting Instruction Form to the Transfer Agent, Valiant Trust Located 600-750 Cambie Street Vancouver BC Canada V6B 0A2 on or before 11:00 a.m. (Vancouver time) on August 12, 2013. If you are a non-registered Shareholder of Common Shares of the Company and a non-objecting beneficial owner, and receive a voting instruction form from our transfer agent, Valiant Trust, please complete and return the form in accordance with the instructions of Valiant Trust. If you do not complete and return the form in accordance with such instructions, you may lose your right to vote at the meeting.

If you are a non-registered Shareholder of Common Shares of the Company and an objecting beneficial owner and receive these materials through your broker or through another intermediary, please complete and return the materials in accordance with the instructions provided to you by your broker or such other intermediary. If you do not complete and return the materials in accordance with such instructions, you may lose your right to vote at the Meeting.

DATED at Vancouver, British Columbia, this 15th day of July 2013

BY ORDER OF THE BOARD
(signed) Douglas H. Unwin
President and Chief Executive Officer