

April 17, 2012

British Columbia Securities Commission
Ontario Securities Commission

Dear Sirs:

Re: **Pacific Therapeutics Ltd**

Annual & Special Meeting - May 14, 2012

We confirm that the following material was sent by pre-paid mail on **April 16, 2012**, to registered shareholders of common shares of the above Corporation:

- A. **Notice of Meeting & Information Circular**
- B. **2010 & 2011 Financial Statements**
- C. **Form of Proxy**
- D. **2012 NI 51-102 Return Card**
- E. **Return Envelope**

We further confirm that copies of the above mentioned material were sent by courier to each intermediary holding shares of the Corporation who responded to the search procedures pursuant to Canadian Securities Administrators' National Instrument 54-101 regarding communication with Beneficial Owners of Securities of a Reporting Issuer.

In compliance with regulations made under the Securities Act, we are providing this material to you in our capacity as agent for **Pacific Therapeutics Ltd.**

Yours truly,

VALIANT TRUST COMPANY

"Michael Hintz"

Michael Hintz
Assistant Account Manager
Client Services