

February 2, 2011



Doug Unwin  
Pacific Therapeutics Ltd.  
409 Granville St. Suite 1023  
Vancouver, BC  
V6C 1T2

Dear Mr. Unwin,

This is in response to your letter dated February 1, 2011. Dalhousie agrees to amend the following in our license agreement:

- a. Waiver of clause 5.02 (a) and (b) of the Dalhousie license clause 5.02 (c) will stand and addition of the following
  - i. [REDACTED]
  - ii. [REDACTED]

Should you require anything further, please advise.

We wish you continued success in your partnering efforts.

Kindest regards,

Kevin Dunn  
Director, Industry Liaison and Innovation