



**British Columbia  
Securities Commission**

Corporate Finance  
SEDAR Electronic Correspondence

P.O. Box 10142, Pacific Centre  
701 West Georgia Street  
Vancouver BC V7Y 1L2  
Canada  
Telephone: (604) 899-6500  
Fax: (604) 899-6581  
(BC and Alberta only) 1-800-373-6393

---

RECEIPT

**Pacific Therapeutics Ltd.**

This is the receipt of the **British Columbia Securities Commission** for the **Long Form Prospectus** of the above Issuer dated October 14, 2011.

**October 19, 2011**

*Larissa M. Streu*

---

Larissa M. Streu  
Senior Legal Counsel  
Corporate Finance

SEDAR Project Number 1711531