



PETRO VIKING ENERGY Inc.

(the “Company”)

Enclosed please find attached the Marketing Materials pursuant to Petro Viking Energy Inc. Offering Memorandum dated August 13, 2020.

The following documents, which are available on the Company’s SEDAR profile, are incorporated by reference as part of this Offering Memorandum: National Instrument 51-101 compliant Report on Reserve Estimation and Economic Evaluation of certain oil and gas assets of Petro Viking Energy Inc., effective December 31, 2019 prepared by Pristine Energy Ltd.