



FILED BY SEDAR

May 25, 2021

British Columbia Securities Commission (Principal Regulator)
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

**Re: BetterLife Pharma Inc. (the “Company”)
Final Base Shelf Prospectus dated April 26, 2021 (the “Prospectus”)
SEDAR Project # 03191224**

We refer you to the prospectus supplement (the "**Prospectus Supplement**") of the Company dated May 25, 2021 relating to the issuance of 13,750,000 units of the Company.

We consent to being named in the Prospectus Supplement under the heading "Legal Matters" as of the date of the Prospectus Supplement.

We confirm that we have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations (as defined in Canadian securities legislation) in the information contained in the Prospectus Supplement that are: (i) derived from our legal advice provided in the Prospectus Supplement or (ii) within our knowledge as a result of the services we performed in connection with such opinion.

This letter is provided pursuant to the requirements of applicable securities legislation.

Yours truly,

“Alexander Holburn Beaudin + Lang LLP”