



FILED BY SEDAR

April 26, 2021

British Columbia Securities Commission (Principal Regulator)
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

**Re: BetterLife Pharma Inc. (the “Company”)
Final Base Shelf Prospectus dated April 26, 2021 (the “Prospectus”)
SEDAR Project # 03191224**

We, as counsel to the Company, hereby consent to the reference to our firm name in the Prospectus.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to above or that is within our knowledge as a result of the services we performed in connection with such opinion.

Yours truly,

“Alexander Holburn Beaudin + Lang LLP”