April 26, 2021

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sir/Madam:

Re: BetterLife Pharma Inc. (the "Company")

We refer to the short form base shelf prospectus of BetterLife Pharma Inc. (the "Company") dated April 26, 2021 relating to the issuance of securities of common shares, preferred shares, debt securities, subscription receipts, warrants and units with a total offering price of such securities of up to $100,000,000 million (or its equivalent in any other currency used to denominate the securities at the time of offering).

We consent to being named and to the use, through incorporation by reference in the above-mentioned short form prospectus, of our report dated June 1, 2020, to the Board of Directors and Shareholders of the Company on the following financial statements:

    a. Consolidated statements of financial position as at January 31, 2020 and January 31, 2019; and,

    b. Consolidated statements of comprehensive loss, consolidated statements of shareholders' equity and consolidated statements of cash flows and the notes to the consolidated financial statements for each of the years in the two year period ended January 31, 2020 and January 31, 2019.

We report that we have read the short form prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Sincerely,

MNP SENCRL, srl [1]

MNP SENCRL, srl

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[1] FCPA auditor, FCA, public accountancy permit No. A122514