

NOTICE OF CHANGE OF AUDITOR
(National Instrument 51-102)

Pivot Pharmaceuticals Inc. (the “Company”) gives the following notice (the “Notice”) in accordance with Section 4.11 of National Instrument 51-102 Continuous Disclosure Obligations (“NI 51-102”) that;

- a) Sadler, Gibb & Associates, LLC (“Sadler Gibb”), of 2455 East Parleys Way, Suite 320, Salt Lake City, UT 84109, the predecessor auditor, was dismissed effective January 29, 2019;
- b) The Company appointed MNP, LLP (“MNP”), of MNP Tower, 2200 – 1021 West Hastings Street, Vancouver, BC V6E 0C3, as the successor auditor of the Company effective January 29, 2019;
- c) Sadler Gibb has not expressed any reservation or modified opinions in its reports for the two most recently completed fiscal years of the Company, nor for the period from the most recently completed period for which Sadler Gibb issued an audit report in respect of the Company and the date of this Notice;
- d) The dismissal of Sadler Gibb and the appointment of MNP as auditor of the Company were considered and approved by the Audit Committee and the board of directors of the Company;
- e) There was no “reportable event” (as defined in section 4.11(1) of NI 51-102) cited by Sadler Gibb in connection with the audits of the two most recently completed fiscal years of the Company, nor for the period from the most recently completed period for which Sadler Gibb issued an audit report in respect of the Company and the date of this Notice; and
- f) The content of this Notice has been reviewed by the Audit Committee and the board of directors of the Company.

Dated February 4, 2019

/s/ Moira Ong

Moira Ong, CFO
Pivot Pharmaceuticals Inc.