



**Registered with the
Public Company Accounting Oversight Board and the
Canadian Public Accountability Board**

CONSENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

We refer to the non-offering prospectus of Pivot Pharmaceuticals Inc. (the “Company”) dated November 28, 2017.

We consent to being named in and to the use in the above-mentioned prospectus of our reports dated April 28, 2017 and April 29, 2016 on the following consolidated financial statements:

- Consolidated balance sheets of the Company as of January 31, 2017, 2016 and 2015;
- Consolidated statements of operations, changes in equity and cash flows for the years ended January 31, 2017, 2016 and 2015; and
- Related notes, which comprise a summary of significant accounting policies and other explanatory information.

We report that we have read the non-offering prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements on which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in a non-offering document, which does not constitute an audit or review of the non-offering prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Sadler Gibb & Assoc.

Salt Lake City, UT
November 28, 2017

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