



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

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RECEIPT

Pivot Pharmaceuticals Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Preliminary Long Form Prospectus** dated **September 27, 2017** amending and restating the **Preliminary Long Form Prospectus** of the above Issuer dated **June 27, 2017**.

September 29, 2017

Michael L Moretto

Michael L. Moretto, CPA CA
Manager, Corporate Finance

SEDAR Project Number 2646465