

**FORM 51-102F3  
MATERIAL CHANGE REPORT**

**Item 1 Name and Address of Company**

ME Resource Corp.  
1250 West Hastings Street  
Vancouver, BC V6E 2M4

**Item 2 Date of Material Change**

February 27, 2014

**Item 3 News Release**

The information was disseminated in a press release on February 27, 2014 via the services of BayStreet.ca and StockWatch.com and via SEDAR on the same date.

**Item 4 Summary of Material Change**

ME Resource Corp. issued 4 million escrowed common shares from treasury to Professor Gregory Patience with release provisions aligned with the Company's development schedule for Micro-Refinery Unit.

**Item 5 Full Description of Material Change**

ME Resource Corp. completed an agreement with Professor Gregory Patience, P.Eng, PhD, for the assignment of intellectual property to MEC, as related to the Company's Research Agreement with École Polytechnique de Montréal and the development of the Company's Micro-Refinery Unit ("MRU").

Professor Gregory Patience is a director of the Company and has been with the Department of Chemical Engineering at École Polytechnique de Montréal since 2004.

As consideration for Professor Patience's assignment of intellectual property, the Company issued 4 million escrowed common shares of MEC with release provisions aligned with the Company's development schedule for the MRU.

**Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

N/A

**Item 7 Omitted Information**

N/A

**Item 8 Executive Officer**

Navchand Jagpal – President and Director of ME Resource Corp.  
Tel. 604.893.7033

**Item 9 Date of Report**

March 13, 2014