

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1 Name and Address of Company

ME Resource Corp.
1250 West Hastings Street
Vancouver, BC V6E 2M4

Item 2 Date of Material Change

May 2, 2013

Item 3 News Release

The information was disseminated in a news release dated May 2, 2013 via the services of BayStreet.ca and StockWatch.com

Item 4 Summary of Material Change

ME Resource Corp. arranged a private placement for aggregate proceeds of \$150,000 at a price of \$0.20 per Unit.

Item 5 Full Description of Material Change

ME Resource Corp. has arranged a private placement for aggregate proceeds of \$150,000 at a price of \$0.20 per Unit. Each Unit is comprised of one common share and one common share purchase warrant (a "Warrant"). Each Warrant entitles the holder to purchase, on exercise, one common share (a "Warrant Share") for a period of two years at a price of \$0.50 per Warrant Share. The expiry of the Warrant Shares may be accelerated to a 30 day term if the 10-day average market closing price of the listed common shares of MEC is equal to or greater than \$0.55.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

Item 7 Omitted Information

N/A

Item 8 Executive Officer

Navchand Jagpal – President and Director of ME Resource Corp.
Tel. 604.893.7033

Item 9 Date of Report

May 2, 2013