



CNSX: MEC | OTC: MEEXF

FOR IMMEDIATE RELEASE

ME RESOURCE CORP. ARRANGES PRIVATE PLACEMENT FINANCING

May 2, 2013, VANCOUVER, BRITISH COLUMBIA – ME Resource Corp. ("MEC" or "Company") (CNSX: MEC | OTC:MEEXF) is pleased to announce it has arranged a private placement for aggregate proceeds of \$150,000 at a price of \$0.20 per Unit. Each Unit is comprised of one common share and one common share purchase warrant (a "Warrant"). Each Warrant entitles the holder to purchase, on exercise, one common share (a "Warrant Share") for a period of two years at a price of \$0.50 per Warrant Share. The expiry of the Warrant Shares may be accelerated to a 30 day term if the 10-day average market closing price of the listed common shares of MEC is equal to or greater than \$0.55.

A finder's fee, in accordance with the policies of the CNSX, may be payable in cash and warrants from the proceeds of the proposed Offering. All securities issued pursuant to this financing are subject to a 4-month hold period from the date of closing. The Offering is subject to CNSX approval and any regulatory approvals.

Proceeds of the Offering will also be used for general working capital purposes.

About ME Resource Corp.

ME Resource Corp. is a Canadian exploration company focused on the acquisition, exploration and development of resource properties. The Company's objective is to explore and develop its current assets and pursue additional acquisitions. The Corporation intends to acquire a portfolio of properties through project acquisitions, joint ventures and alliances. MEC has an exclusive license to a micro-refinery technology that will transform waste and stranded gas to liquid fuel or clean power.

On Behalf of the Board:
Navchand Jagpal, President
ME Resource Corp.
1250 West Hastings Street
Vancouver, BC
V6E 2M4

Certain statements contained in this release may constitute "forward-looking statements" or "forward-looking information" (collectively "forward-looking information") as those terms are used in the Private Securities Litigation Reform Act of 1995 and similar Canadian laws. These statements relate to future events or future performance. The use of any of the words "could", "intend", "expect", "believe", "will", "projected", "estimated", "anticipates" and similar expressions and statements relating to matters that are not historical facts are intended to identify forward-looking information and are based on the Company's current belief or assumptions as to the outcome and timing of such future events. Actual future results may differ materially. In particular, this release may contain forward-looking information relating to the business of the Company, the Property, financing and certain corporate changes. The forward-looking information contained in this release is made as of the date hereof and the Company is not obligated to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, except as required by applicable securities laws. Because of the risks, uncertainties and assumptions contained herein, investors should not place undue reliance on forward-looking information. The foregoing statements expressly qualify any forward-looking information contained herein.

THE CANADIAN NATIONAL STOCK EXCHANGE HAS NOT REVIEWED AND DOES NOT ACCEPT RESPONSIBILITY FOR THE ADEQUACY OR ACCURACY OF THIS RELEASE.

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