

## ME RESOURCE CORP. SIGNS DEFINITIVE AGREEMENT FOR THE KEY TECHNOLOGY COMPONENT OF THE WELLHEAD MICRO REFINERY SOLUTION™

**April 16, 2013, VANCOUVER, BRITISH COLUMBIA** – ME Resource Corp. ("**Company**" or "**MEC**") (CNSX: MEC | OTC: MEEXF) is pleased to announce that the Company has reached a definitive agreement (the "Agreement") with Ztek Clean Energy Corp. ("ZCE") for an exclusive license which grants MEC the use of intellectual property (the "IP") key to the Company's proprietary technologies which converts wasted natural gas, stranded or flared, into electrical power or liquid fuel, including Diesel Clean Fuel™, in the oil and gas industry within Canada and international territories.

Beyond the territory of Canada this perpetual license also includes an exclusive option for certain international territories, including those in the United States of America. This will provide the Company a global opportunity to export its Canadian technology to international markets.

The President and Director of MEC, Navchand Jagpal, stated "I would like to thank ZCE and Ztek Corporation for their hard work in concluding this definitive agreement. We have achieved an agreement which is mutually beneficial and will allow ME Resource Corp. to develop and commercialize an economical solution to monetize otherwise wasted gas with the added benefit of reducing greenhouse emissions."

Dr. Michael Hsu initially began the development of the IP at the Massachusetts Institute of Technology's Lincoln Laboratories and continued the development of steam reformers and fuel cells at Ztek Corporation ("Ztek"). For the past 25 years Dr. Hsu and his team have innovated the technology for various clean energy applications. Today, Ztek is an industry leader in developing, manufacturing, selling and servicing these proven systems, which includes fuel cell and steam reforming technologies. Ztek research has been supported in part by the Electric Power Research Institute, the Connecticut Clean Energy Fund, the U.S Department of Defence and the U.S. Department of Energy.

Under the stewardship of MEC's management and board of directors, including Professor Gregory Patience of École Polytechnique and Dr. Michael Raymont, the Company will further innovate the IP to develop a mobile and modular Wellhead Micro Refinery Solution™ which will have the ability to process raw natural gas into either electrical power or liquid fuels, including Diesel Clean Fuel™. The proprietary technology is based on the incorporation of fuel cell design principles with a steam reformer creating a durable and robust system that acts as a fuel processor for hydrocarbons found in unprocessed natural gas.

MEC's proprietary technology will have the potential to significantly reduce world-wide greenhouse gas emissions through the processing of otherwise wasted flared gas. The World Bank-led Global Gas Flaring Reduction partnership has called for a 30% reduction in gas flaring in the next 5 years. In

addition to being a solution for flared gas, this technology has Enhanced Oil Recovery (EOR) and Geothermic Heater applications and can also be applied to remote or stranded gas fields which would provide an economically viable method to deliver product to market.

As per the terms of the Agreement, upon the successful demonstration and transfer of the licensed technology and products MEC will pay a staged licensing fee with an initial payment of USD\$2,000,000 followed by USD\$1,000,000 in quarter three of 2013. MEC will also issue 25 million escrowed common shares of the company from treasury to ZCE and pay certain royalties to the licensor on net sales. In addition to granting the licensing rights of the IP to MEC, ZCE will also transfer certain contracts, agreements, expertise and other assets to MEC which will assist in the development of the Wellhead Micro Refinery Solution™.

The Agreement is subject to approval by the Canadian National Stock Exchange and the Board of Directors of ME Resource Corp. and ZCE.

#### About ME Resource Corp.

ME Resource Corp. is a Canadian exploration company focused on the acquisition, exploration and development of resource properties. The Company's objective is to explore and develop its current assets and pursue additional acquisitions. The Corporation intends to acquire a portfolio of properties through project acquisitions, joint ventures and alliances. MEC has an exclusive license to a micro-refinery technology that will transform waste and stranded gas to liquid fuel or clean power.

Please visit [www.meresourcecorp.com](http://www.meresourcecorp.com) for further information.

#### About ZTEK Corporation

Ztek Corporation is a privately held corporation located in Woburn, Massachusetts. The company's mission is to develop and commercialize the world's cleanest, most efficient fossil fuel energy conversion devices. Founded in 1983 by Dr. Michael Hsu, Ztek has been engaged in the development of Solid Oxide Fuel Cell technology, including hydrogen-reforming technology.

Please visit [www.ztekc Corporation.com](http://www.ztekc Corporation.com) for further information.

On Behalf of the Board:  
 Navchand Jagpal, President  
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*Certain statements contained in this release may constitute "forward-looking statements" or "forward-looking information" (collectively "forward-looking information") as those terms are used in the Private Securities Litigation Reform Act of 1995 and similar Canadian laws. These statements relate to future events or future performance. The use of any of the words "could", "intend", "expect", "believe", "will", "projected", "estimated", "anticipates" and similar expressions and statements relating to matters that are not historical facts are intended to identify forward-looking information and are based on the Company's current belief or assumptions as to the outcome and timing of such future events. Actual future results may differ materially. In particular, this release may contain forward-looking information relating to the business of the Company, the Property, financing and certain corporate changes. The forward-looking information contained in this release is made as of the date hereof and the Company is not obligated to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, except as required by applicable securities laws. Because of the risks, uncertainties and assumptions contained herein, investors should not place undue reliance on forward-looking information. The foregoing statements expressly qualify any forward-looking information contained herein.*

THE CANADIAN NATIONAL STOCK EXCHANGE HAS NOT REVIEWED AND DOES NOT ACCEPT RESPONSIBILITY FOR THE ADEQUACY OR ACCURACY OF THIS RELEASE.

**PROCESSING  
 WASTE GAS  
 INTO GREEN  
 ENERGY  
 AT THE  
 WELLHEAD**