



For Immediate Release

CNSX: MEC

**ME RESOURCE CORP. ANNOUNCES ACQUISITION OF MINERAL LICENSES
IN THE PROLIFIC TETHYAN BELT OF PAKISTAN**

JANUARY 21, 2012, VANCOUVER, BRITISH COLUMBIA – ME Resource Corp. ("Company") (CNSX: MEC) is pleased to announce that the Company has entered into an agreement to acquire a 70% interest in two Exploration Licences in the Chagi Mineral Belt in Balochistan Province, Northwest Pakistan contiguous to Reko Diq, one of the world's largest undeveloped copper-gold deposits with disclosed resources of 5.9 billion tons at 0.4% copper and 0.22 g/t gold.

As consideration for the exploration licences the Company shall issue 36,000,000 common shares from treasury to the vendors. In addition, 12,000,000 common shares may be issued as a bonus payment if resource milestones are met. A cash acquisition payment of CDN \$6,000,000 is to be paid to the vendors on or before February 15, 2012. If the cash payment is not made, the payment will be converted to long term debt at a rate of 7% per annum and due on or before February 15, 2014 or converted to common shares at the lowest price per share acceptable to the exchange.

The Company will now seek to obtain final exchange and regulatory approval.

About ME Resource Corp.

ME Resource Corp. is a Canadian mineral exploration company focused on the acquisition, exploration and development of properties that have good potential for world class gold and base metal deposits. The Company's objective is to explore and develop the current mineral claims and pursue additional acquisitions. The Corporation intends to acquire a portfolio of properties through project acquisitions, joint ventures and alliances.

On Behalf of the Board:
Navchand Jagpal, President
ME Resource Corp.
1250 West Hastings Street
Vancouver, BC
V6E 2M4

"The statements in this press Release may contain forward looking statements that involve a number of risks and uncertainties. Actual events or results could differ materially from the Company's expectations and projections."

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