

FORM 51-102F3

MATERIAL CHANGE REPORT

- Item 1 :** **Name and Address of Company**
Tantalex Lithium Resources Corporation (the “Corporation” or “Tantalex”)
1410-120 Adelaide Street West
Toronto, ON
M5H 1T1
- Item 2 :** **Date of Material Change**
March 30, 2024
- Item 3:** **News Release**
A news release was issued and disseminated on April 26, 2024 and filed on SEDAR+ (www.sedarplus.ca).
- Item 4:** **Summary of Material Change**
The Corporation amended a grid promissory note it issued to its significant shareholder AfriMet Resources AG in order to extend the maturity date to July 20, 2024 (the “GPN”). The grid promissory note is comprised of a principal amount of \$1,245,127.68. The GPN was first issued on March 30, 2022 and was amended on August 1, 2023.
- Item 5 :** **Full Description of Material Change**
See Schedule “A” attached hereto.
- Item 6:** **Reliance on subsection 7.1(2) of National Instrument 51-102**
Not applicable
- Item 7 :** **Omitted Information**
None
- Item 8 :** **Executive Officer**
Eric Allard
President & CEO
ea@tantalex.ca
1-581-996-3007
www.tantalexlithium.com
- Item 9:** **Date of Report**
April 29, 2024