

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING AND MANAGEMENT INFORMATION CIRCULAR DATED APRIL 1, 2022 WITH RESPECT TO THE ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS TO BE HELD ON MAY 2, 2022

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS TO BE HELD ON MAY 2, 2022

TO: The Shareholders of Tantalex Resources Corporation

TAKE NOTICE that in order to comply with the measures imposed by the federal and provincial governments in the context of the COVID-19 pandemic, and in order to mitigate the risks for the health and safety of our communities, shareholders, employees and other stakeholders, the annual general and special meeting (the "Meeting") of shareholders of Tantalex Resources Corporation (the "Company") will be held in virtual format only. Registered shareholders, proxyholders and appointees will all have an equal opportunity to participate at the Meeting online, regardless of their geographic location. However, the vast majority of shareholders vote by proxy in advance, and you are encouraged to vote by proxy ahead of the Meeting.

NOTICE IS HEREBY GIVEN that the Annual General and Special Meeting of shareholders of **Tantalex Resources Corporation** will be held via a Zoom meeting: Meeting ID: 813 1924 9636; Passcode: 675706; On one tap mobile:

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+13126266799,,81319249636#,,,,*675706# US (Chicago);
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+13462487799,,81319249636#,,,,*675706# US (Houston);

Dial by your location:

+1 312 626 6799 US (Chicago);

+1 346 248 7799 US (Houston);

+1 669 900 6833 US (San Jose);

+1 929 205 6099 US (New York);

+1 253 215 8782 US (Tacoma);

+1 301 715 8592 US (Washington DC);

Find your local number: https://us06web.zoom.us/u/ktPlb8dp0;

on May 2, 2022 at 11:00 a.m. (Eastern Standard Time), for the following purposes:

- 1. To receive the audited financial statements of the Company for the year ended February 28, 2021, and the report of the auditor on those statements;
- 2. To consider and, if deemed advisable, to pass a resolution, the full text of which is set forth in the Information Circular and proxy statement, ratifying, adopting and approving the amended stock option and restricted stock units plan of the Company (the "Stock Option and RSU Plan") and authorizing the Company's board of directors to make any amendments thereto that may be required for the purpose of obtaining the approval of applicable securities regulatory authorities or stock exchanges;
- 3. To consider, and if deemed advisable, with or without variation, a special resolution authorizing and approving an amendment to the Company's articles to give effect to a name change of the Company to Tantalex Lithium Resources Corp., or such other name as is authorized by the board of directors of the Company, acceptable to the Canadian

Stock Exchange and applicable regulatory authorities, as more particularly described in the information circular (the "Information Circular");

- 4. To fix the number of directors for the ensuing year at seven (7);
- 5. To elect directors for the ensuing year;
- 6. To appoint the auditor for the Company for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditor;
- 7. To transact such other business as may properly come before the Meeting or any adjournments thereof.

The Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this Notice. Also accompanying this Notice and the Information Circular is a Request for Financial Statements and form of proxy for use at the Meeting. Any adjourned meeting resulting from an adjournment of the Meeting will be held at a time and place to be specified at the Meeting. Only shareholders of record at the close of business on March 28, 2022 will be entitled to receive notice of and vote at the Meeting.

A shareholder entitled to attend and vote at the Meeting is entitled to appoint a proxy to attend and vote in his stead. If you are unable to attend the Meeting in person, please read the Information Circular and enclosed proxy (the "**Proxy**") and then complete, sign, date and return the Proxy, together with the power of attorney or other authority, if any, under which it was signed or a notarially certified copy to the Company's registrar and transfer agent, Computershare Trust Company of Canada 3rd Floor, 510 Burrard Street, Vancouver, BC V6C 3B9, at least 48 hours (excluding Saturdays, Sundays and holidays) before the time fixed for the Meeting or any adjournment. Failure to do so may result in your shares not being voted at the Meeting. As set out in the notes to the Proxy, the Proxy is solicited by management, but you may amend it, if you so desire, by striking out the names listed on it and inserting in the space provided the name of the person you wish to have represent you at the Meeting. Unregistered shareholders who received the Proxy through an intermediary must deliver the proxy in accordance with the instructions given by the intermediary.

DATED at Toronto, Ontario, this 1st day of April 2022.

TANTALEX RESOURCES CORPORATION

"Eric Allard"

President & Chief Executive Officer