

TANTALEX RESOURCES CORPORATION

TO: British Columbia Securities Commission
Ontario Securities Commission
Alberta Securities Commission

-and-

MNP LLP, Chartered Professional Accountants

-and-

Mcgovern Hurley LLP, Chartered Professional Accountants

RE: Notice of Change of Auditor pursuant to Section 4.11 of National Instrument 51-102 *Continuous Disclosure Obligations*

Pursuant to Section 4.11(7) of National Instrument 51-102, Tantalex Resources Corporation (the “**Company**”) hereby gives notice of the change of its auditor from MNP LLP to Mcgovern Hurley LLP. In accordance with National Instrument 51-102, the Company hereby states that:

1. MNP LLP resigned at our request as the Company’s auditor, effective May 6, 2021;

2. Mcgovern Hurley LLP has been appointed as the Company’s auditor, effective May 6, 2021;
3. the resignation of MNP LLP and the appointment of Mcgovern Hurley LLP as the Company’s auditor have been considered and approved by the Company’s Audit Committee and Board of Directors;
4. MNP LLP’s audit report on the Company’s financial statements for the year ended February 29, 2020 and February 28, 2019 did not express a modified opinion; and
5. there have been no “reportable events” within the meaning assigned under subsection 4.11(1) of National Instrument 51-102.

DATED the 6th day of May, 2021.

BY ORDER OF THE BOARD OF DIRECTORS

“*Kyle Appleby*”
Kyle Appleby
Chief Financial Officer