

**NOTICE OF SPECIAL MEETING OF SHAREHOLDERS TO BE HELD ON
FEBRUARY 20, 2019**

NOTICE IS HEREBY GIVEN that a special meeting (the “**Meeting**”) of the shareholders of Tantalum Resources Corporation (“**TTX**”) and International Cobalt Corp. (“**ICC**”) will be held at Suite 810 - 789 West Pender Street, Vancouver, British Columbia, on February 20, 2019, at 10:00 a.m. (Vancouver time) for the following purposes:

1. To consider and, if thought advisable, to pass, with or without variation, a special resolution, the full text of which is set forth in the management information circular dated January 18, 2019 accompanying this Notice of Meeting (the “**Information Circular**”), approving the amalgamation of TTX with ICC (the “**Amalgamation**”), pursuant to Section 271 of the *Business Corporations Act* (British Columbia) (the “**BCBCA**”) as more particularly described in the Information Circular.
2. To set the number of directors of the Resulting Issuer for the ensuing year at five (5).
3. To elect directors of the Resulting Issuer for the ensuing year.
4. To appoint the auditor for the Resulting Issuer for the ensuing year and to authorize the directors of the Resulting Issuer to fix the remuneration to be paid to the auditor.
5. To transact such other business as may properly come before the Meeting or any adjournments thereof.

This Notice of Meeting is accompanied by the Information Circular and either a form of proxy for registered shareholders or a voting instruction form for beneficial shareholders. Shareholders are requested to read the Information Circular and, if unable to attend the Meeting in person, complete, date, sign and return the proxy or voting instruction form, as applicable, so that as large a representation as possible may be had at the Meeting.

The Boards of Directors of TTX and ICC have fixed the close of business on January 16, 2019 as the record date, being the date for the determination of the registered holders of common shares of ICC (the “**ICC Shares**”) and registered holders of common shares of TTX (the “**TTX Shares**”) entitled to receive notice of, and to vote at, the Meeting and any adjournment thereof. The Boards of Directors has also fixed 10:00 a.m. (Vancouver time) on February 15, 2019, or no later than 48 hours before the time of any adjourned Meeting (excluding Saturdays, Sundays and holidays), as the time before which proxies to be used or acted upon at the Meeting or any adjournment thereof shall be deposited with ICC or TTX’s registrar and transfer agent, respectively National Issuer Services Ltd. for ICC and Computershare Investor Services Inc. for TTX.

Registered holders of TTX Shares and ICC Shares (collectively the “Shares”) have the right to dissent with respect to the Amalgamation and to be paid the fair value of their Shares in accordance with the provisions of Section 272 of the BCBCA. A registered holder’s right to dissent is more particularly described in the Information Circular and the text of sections 237 through 247 of the BCBCA which is set forth in Schedule “B” to the Information Circular. Failure to strictly comply with these requirements of the BCBCA may result in the loss of any right of dissent.

Holders of Shares wishing to dissent with respect to the Amalgamation must send a written objection to ICC or TTX, (respective address and contact to include), prior to the Meeting, such that the written objection is received by TTX or ICC no later than 10:00 a.m. (Vancouver time) on February 15, 2019, or by 10:00 a.m. (Vancouver time) on the day which is two business days prior to the date on which any adjournment or postponement of the Meeting is held, in order to be effective. Persons who are beneficial owners of Shares

registered in the name of a broker, custodian, nominee or other intermediary who wish to dissent should be aware that only the registered holders of such shares are entitled to dissent.

DATED at Vancouver, B.C., as of the 18th day of January, 2019.

TANTALEX RESOURCES CORPORATION

INTERNATIONAL COBALT CORP.