

TANTALEX RESOURCES CORPORATION

TO: British Columbia Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
New Brunswick Securities Commission
Prince Edward Island Securities Office

-and-

MNP LLP, Chartered Professional Accountants

-and-

Raymond Chabot Grant Thornton LLP, Chartered Professional Accountants

RE: Notice of Change of Auditor pursuant to Section 4.11 of National Instrument 51-102 *Continuous Disclosure Obligations*

Pursuant to Section 4.11(7) of National Instrument 51-102, Tantalex Resources Corporation (the “**Company**”) hereby gives notice of the change of its auditor from Raymond Chabot Grant Thornton LLP to MNP LLP. In accordance with National Instrument 51-102, the Company hereby states that:

1. Raymond Chabot Grant Thornton LLP resigned at our request as the Company’s auditor, effective May 19, 2015;
2. MNP LLP has been appointed as the Company’s auditor, effective May 19, 2015;
3. the resignation of Raymond Chabot Grant Thornton LLP and the appointment of MNP LLP as the Company’s auditor have been considered and approved by the Company’s Audit Committee and Board of Directors;
4. Raymond Chabot Grant Thornton LLP’s audit report on the Company’s financial statements for the year ended February 28, 2014 and 2013 did not express a modified opinion; and
5. there have been no “reportable events” within the meaning assigned under subsection 4.11(1) of National Instrument 51-102.

DATED the 19th day of May, 2015.

BY ORDER OF THE BOARD OF DIRECTORS

“*Dave Gagnon*”
Dave Gagnon
Chief Executive Officer