

**Notice of Change in Corporate Structure**  
pursuant to Section 4.9 of  
National Instrument 51-102 *Continuous Disclosure Obligations*

(amending the Notice filed on October 24, 2013)

**Item 1            Names of the parties to the transaction**

Tantalex Resources Corporation (the “**Issuer**”) (formerly, Lynnwood Capital Inc.) 8482373 Canada Inc. (“**848**”), a wholly-owned subsidiary of the Issuer, and Tantalex Corporation (“**Tantalex**”).

**Item 2            Description of the transaction**

The Issuer, Tantalex and 848 completed a three cornered amalgamation (the “**Amalgamation**”) whereby shares (“**Tantalex Shares**”) of Tantalex were exchanged for shares (the “**Shares**”) of the Issuer on the basis of one (1) Share for each one (1) Tantalex Share. The Amalgamation effectively provided for the acquisition of all of the outstanding equity interests of Tantalex by the Issuer, indirectly through 848, in a transaction in which the shareholders of Tantalex received Shares of the Issuer and, if applicable, convertible securities of the Issuer. As a result of the Amalgamation of 848 and Tantalex (“**AmalCo**”), the Issuer became the sole beneficial owner of all of the outstanding shares of AmalCo.

Prior to the completion of the Amalgamation, the Issuer delisted its Shares from the TSX Venture Exchange, resulting in the cancellation of 3,600,000 Shares. Concurrently with the completion of the Amalgamation, the Issuer consolidated its 2,050,000 Shares into 1,118,731 Shares, and changed its name to “Tantalex Resources Corporation”.

The Issuer issued 32,381,833 Shares on closing of the Amalgamation and now has 33,500,564 Shares issued and outstanding and 16,648,161 Shares are reserved for issuance pursuant to convertible securities and contractual obligations of the Issuer. All convertible securities of Tantalex were exchanged for similar securities of the Issuer or are convertible into securities of the Issuer.

**Item 3            The effective date of the transaction**

October 21, 2013.

**Item 4            The name of each party that terminated or ceased to be a reporting issuer following the transaction and of each continuing entity**

The Issuer continued to be a reporting issuer. No party ceased to be a reporting issuer as a result of the transaction.

**Item 5            The date of the reporting issuer’s first financial year end following the transaction**

February 28, 2014

**Item 6            The periods, including the comparative periods, if any, of the interim and annual financial statements required to be filed for the reporting issuer's first financial year following the transaction**

Interim financial statements of the Issuer for the three and six months ended August 31, 2013 and the relevant comparative information for the three and six months ended August 31, 2012

Interim financial statements of Tantalex for the three months ended May 31, 2013 and the relevant comparative information for the three months ended May 31, 2012

Interim financial statements of Tantalex for the three and six months ended August 31, 2013 and the relevant comparative information for the three and six months ended August 31, 2012

Consolidated interim financial statements of the Issuer for the three and nine months ended November 30, 2013 and the relevant comparative information for the three and nine months ended November 30, 2012

Consolidated annual financial statements of the Issuer for the year ended February 28, 2014 and the relevant comparative information for the 14 months ended February 28, 2013

**Item 7            Documents filed under National Instrument 51-102 that described the Transaction**

Not applicable.

**Dated:** October 30, 2013