



August 25, 2020

Filed via SEDAR

To All Applicable Exchanges and Commissions

Dear Sirs:

**Subject: XS Financial Inc. (the "Corporation") - AMENDED
Notice of Meeting and Record Date**

We are pleased to confirm the following information with respect to the Corporation's upcoming meeting of securityholders:

Meeting Type:	Annual and Special Meeting - Amended
Meeting Date:	September 25, 2020
Record Date for Notice of Meeting:	August 21, 2020
Record Date for Voting:	August 21, 2020
Beneficial Ownership Determination Date:	August 21, 2020
Class of Securities Entitled to Vote:	Subordinate Voting Shares Proportionate Voting Shares
ISIN:	CA9838611056 N/A
Meeting Location:	Virtual
Corporation sending proxy materials directly to NOBO:	No
Issuer paying for delivery to OBO:	Yes
Notice and Access for Beneficial Holders:	No
Notice and Access for Registered Holders:	No

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Corporation.

Yours truly,

**ODYSSEY TRUST COMPANY
AS AGENT FOR XS Financial Inc.**