

**Form 45-102F1**

**Notice of Intention to Distribute Securities under Section 2.8 of NI 45-102 Resale of Securities**

Reporting issuer

1. Name of reporting issuer: **SGX Resources Inc.**

Selling security holder

2. Your name: **Shoreline Gold Inc. (formerly 7097914 Manitoba Ltd.)**
3. The offices or positions you hold in the reporting issuer: **N/A**
4. Are you selling securities as a lender, pledgee, mortgagee or other encumbrancer? **No**
5. Number and class of securities of the reporting issuer you beneficially own: **43,047,256 Common Shares**

Distribution

6. Number and class of securities you propose to sell: **43,047,256 Common Shares**
7. Will you sell the securities privately or on an exchange or market? If on an exchange or market, provide the name. **Privately**

**Warning**

It is an offence to submit information that, in a material respect and in light of the circumstances in which it is submitted, is misleading or untrue.

**Certificate**

I certify that:

- (1) I have no knowledge of a material fact or material change with respect to the issuer of the securities that has not been generally disclosed; and
- (2) the information given in this form is true and complete.

Date: January 13, 2016.

Shoreline Gold Inc.

Your name (Selling security holder)

(signed) "Daniel Saks"

Your signature (or if a company, the signature of your authorized signatory)

Daniel Saks

Name of your authorized signatory