

May 5, 2011

TSX Venture  
Alberta Securities Commission  
The Manitoba Securities Commission  
British Columbia Securities Commission

Dear Sirs:

**Re: SGX Resources Inc.**

Pursuant to a request from the reporting issuer, we wish to advise you of the following dates in connection with their Annual and Special Meeting of Shareholders:

DATE OF MEETING:	June 21, 2011
RECORD DATE FOR NOTICE:	May 20, 2011
RECORD DATE FOR VOTING:	May 20, 2011
BENEFICIAL OWNERSHIP DETERMINATION DATE:	May 20, 2011
SECURITIES ENTITLED TO NOTICE:	Common
SECURITIES ENTITLED TO VOTE:	Common

Yours very truly,

Larry Calixtro  
Administrator, Trust Central Services

**cc: CDS & Co. (Via Fax)**

jbNM\_SGXResources