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## **SGX Resources Inc. Announces Private Placement Offering of Units**

Winnipeg, MB  
April 5, 2011

Mr. Hugh Wynne, CEO of SGX Resources Inc. (the "Corporation"), a company listed on the TSX Venture Exchange under the symbol "SXR", today announced a private placement offering (the "Offering") of up to 1,200,000 non flow-through units ("Non Flow-Through Units") at a price of \$0.25 per Non Flow-Through Unit and up to 300,000 flow-through units ("Flow-Through Units") at a price of \$0.30 per Flow-Through Unit, for aggregate gross proceeds of up to \$390,000.

Each Non Flow-Through Unit will be comprised of one regular common share of the Corporation and one common share purchase warrant (a "Warrant"). Each Flow-Through Unit will be comprised of one common share of the Corporation issued as a "flow-through share" within the meaning of the *Income Tax Act* (Canada) and one Warrant. Each Warrant will entitle the holder thereof to purchase one common share of the Corporation at a price of \$0.35 per share for a period of two years from the date of issuance.

Certain companies and individuals may assist the Corporation by introducing potential subscribers for the Offering and, subject to compliance with applicable legislation, will be entitled to receive a fee, payable in cash, equal to up to 5.5% of the total subscription proceeds received from subscribers introduced to the Corporation by each particular person.

For further information contact Hugh Wynne, Chief Executive Officer of SGX Resources Inc., at (204) 774-6771.

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