

April 26, 2013

TSX Venture
Alberta Securities Commission
The Manitoba Securities Commission
British Columbia Securities Commission

Re: SGX Resources Inc.

Pursuant to a request from the reporting issuer, we wish to advise you of the following dates in connection with their Annual and Special Meeting of Shareholders:

Date of meeting:	June 25, 2013
Record date for notice:	May 21, 2013
Record date for voting:	May 21, 2013
Beneficial ownership determination date:	May 21, 2013
Securities entitled to notice:	Common
Securities entitled to vote:	Common
Issuer mailing directly to non objecting beneficial owners:	No
Issuer will pay for objecting beneficial owner material distribution:	Yes
Issuer using notice-and-access for registered investors:	No
Issuer using notice-and-access for non-registered investors:	No
Notice-and-access stratification criteria:	No

Yours very truly,

Larry Calixtro
Associate Manager, Trust Central Services

cc: CDS & Co. (Via Fax)

sg/NM_SGXResources