

April 23, 2012

TSX Venture
Alberta Securities Commission
The Manitoba Securities Commission
British Columbia Securities Commission

Re: SGX Resources Inc.

Pursuant to a request from the reporting issuer, we wish to advise you of the following dates in connection with their Annual and Special Meeting of Shareholders:

DATE OF MEETING:	June 20, 2012
RECORD DATE FOR NOTICE:	May 18, 2012
RECORD DATE FOR VOTING:	May 18, 2012
BENEFICIAL OWNERSHIP DETERMINATION DATE:	May 18, 2012
SECURITIES ENTITLED TO NOTICE:	Common
SECURITIES ENTITLED TO VOTE:	Common

Yours very truly,

Larry Calixtro
Associate Manager, Trust Central Services

cc: CDS & Co. (Via Fax)

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