

## KAIYUE ANNOUNCES APPROVAL OF CSE LISTING AND TSXV DELISTING

Vancouver, British Columbia, Canada – October 27, 2017: Kaiyue International Inc. (TSX.V: KYU) (the "Company" or "Kaiyue") is pleased to announce that, further to the news release of August 3, 2017, Kaiyue has received approval from the Canadian Securities Exchange (the "CSE") to list its common shares. The common shares will be delisted from the TSX Venture Exchange at the close of trading on Wednesday, November 1, 2017. Following delisting, the Company expects to complete the transactions described below, effective on Thursday, November 2, 2017. The Company then expects that trading of its common shares on the CSE will commence on Friday, November 3, 2017 under the symbol "BBT".

### *Description of Transactions*

Effective Thursday, November 2, 2017, the Company will consolidate all its issued and outstanding common shares based on a consolidation ratio (2.2174-to-1) that will result in the reduction of Kaiyue's issued and outstanding common shares to approximately 10,000,000 shares on a non-diluted basis (the "**Consolidation**"), will continue its legal existence from Alberta to British Columbia, and will change its name to "Benchmark Botanics Inc." Concurrently with the Consolidation and name change of the Company, Potanicals Green Growers Inc. ("**Potanicals**") will complete a private placement of 5,855,555 Potanicals Shares (as defined below) at a price of \$0.90 per share to raise gross proceeds of \$5,270,000 (the "**Private Placement**").

Immediately following the Private Placement, pursuant to a share exchange agreement among Kaiyue, Potanicals and its shareholders, dated September 14, 2017, as amended on September 19, 2017, the Company will complete the acquisition of all of the issued and outstanding common shares of Potanicals (the "**Potanicals Shares**"), which will constitute a reverse takeover of the Company by Potanicals (the "**Transaction**"). Pursuant to the Transaction, the Company will issue 124,186,752 common shares (the "**Benchmark Shares**") to the Potanicals shareholders on a post-Consolidation basis in exchange for the Potanicals Shares, on the basis of 4.5 Benchmark Shares for each issued and outstanding Potanicals Share, for an aggregate 124,186,752 Benchmark Shares.

The Transaction will result in Potanicals becoming a wholly-owned subsidiary of the resulting issuer Benchmark Botanics Inc. (the "**Resulting Issuer**"). The Resulting Issuer will change its business from mining to the licensed production of marijuana under the Access to Cannabis for Medical Purposes Regulations ("**ACMPR**").

On closing of the Transaction, there will be a total of 134,186,861 common shares of the Resulting Issuer issued and outstanding, plus 94,456 stock options previously granted to purchase post-Consolidated common shares of the Resulting Issuer at a price of \$0.27 per share, which will remain in effect.

### *Description of Potanicals and its Business*

Potanicals has built a 12,700 square foot production facility in Peachland, British Columbia to plant, grow and cultivate high-quality medical-grade marijuana using advanced and proprietary cultivation methods. On October 13, 2017, Potanicals received its license to produce marijuana under the ACMPR. The Peachland facility is equipped with cutting-edge technologies that will enable efficient and reliable production of medical marijuana with harvest available on a bi-monthly basis. Potanicals has spent \$4.68 million to date building the facility and implementing its business plan. For more information regarding Potanicals' business, the new management of

the Company on completion of the Transaction and the proposed use of the funds that will be available to the Company, refer to the Company's news release filed on SEDAR on August 3, 2017.

***Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.***

**ON BEHALF OF THE BOARD  
KAIYUE INTERNATIONAL INC.**

*/s/ "Hilda Sung"*

Hilda Sung  
Chief Executive Officer

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#### **Forward-Looking Information**

*This news release contains "forward-looking information" within the meaning of applicable securities laws relating to the proposal to complete the Transaction and associated transactions, including statements regarding the terms and conditions of the Transaction and the outlook of the business of Potanicals. Although the Company believes in light of the experience of its officers and directors, current conditions and expected future developments and other factors that have been considered appropriate that the expectations reflected in this forward-looking information are reasonable, undue reliance should not be placed on them because the Company can give no assurance that they will prove to be correct. Actual results and developments may differ materially from those contemplated by these statements depending on, among other things, the risks that the parties will not proceed with the Transaction and associated transactions, that the ultimate terms of the Transaction, and associated transactions will differ from those that currently are contemplated, and that the Transaction and associated transactions will not be successfully completed for any reason (including the failure to obtain the required approvals or clearances from regulatory authorities). The terms and conditions of the Transaction may change based on the Company's due diligence and the receipt of tax, corporate and securities law advice for both the Company and Potanicals. The statements in this press release are made as of the date of this release. The Company undertakes no obligation to comment on analyses, expectations or statements made by third-parties in respect of the Company, Potanicals, their securities, or their respective financial or operating results (as applicable).*