

**VIA ELECTRONIC TRANSMISSION**

January 5, 2011

**TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:****RE: KAIYUE INTERNATIONAL INC.  
Confirmation of Notice of Record and Meeting Dates**

---

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the *Annual & Special* Meeting of Securityholders for KAIYUE INTERNATIONAL INC.

- |    |   |                   |
|----|---|-------------------|
| 1. | ISIN:   | CA4831051020      |
|    | CUSIP:  | 483105102         |
| 2. | Date Fixed for the Meeting:   | February 18, 2011 |
| 3. | Record Date For Notice:   | January 17, 2011  |
| 4. | Record Date For Voting:   | January 17, 2011  |
| 5. | Beneficial Ownership Determination Date:  | January 17, 2011  |
| 6. | Classes or Series of Securities that entitle the holder to receive Notice of the Meeting: | Common Shares     |
| 7. | Classes of Series of Securities that entitle the holder to vote at the meeting:           | Common Shares     |
| 8. | Business to be conducted at the meeting:  | Annual & Special  |

Yours Truly,  
**EQUITY FINANCIAL TRUST COMPANY**

Michael Lee  
Manager, Client Relations  
Telephone: 416-361-0930 ext.236  
[mlee@equityfinancialtrust.com](mailto:mlee@equityfinancialtrust.com)

c.c. Jenn Javier, Administrator, Client Relations