

**For Immediate Release**

**KAIYUE INTERNATIONAL INC.**

**ACQUIRES AN OPTION TO HAINAN PROJECTS**

**Vancouver, British Columbia, April 16, 2014 (TSX-V: KYU) – Kaiyue International Inc. (“Kaiyue” or the “Company”)** is pleased to announce that it has entered into an option agreement (the “**Option Agreement**”) pursuant to which Kaiyue received an option to acquire up to 51% interest in and to the Shizipo Project in Qiongzong County and Jianlingcun Project in Ding’an County (the “**Projects**”) both located in the Hainan Province in the People’s Republic of China.

Kaiyue will acquire an initial 6% interest in the Projects when it:

- (i) pays to Mr. Pui Kei Kwok (the “**Vendor**”) cash in the amount of \$10,000 upon signing of the Option Agreement and \$10,000 on or before the date which is one (1) year from March 10, 2014 (the “**Effective Date**”);
- (ii) allots and issues to the Vendor, as fully paid and non-assessable, 100,000 common shares of Kaiyue (each, a “**Share**”), on or before the date which is one (1) year from the Effective Date; and
- (iii) incur exploration expenditures of at least \$50,000 on the Projects on or before the date which is one (1) year from the Effective Date.

Kaiyue will acquire an additional 5% interest in the Projects when it:

- (i) pays to the Vendor cash in the amount of \$10,000 on or before the date which is two (2) years from the Effective Date;
- (ii) allots and issues to the Vendor, as fully paid and non-assessable, 100,000 Shares, on or before the date which is two (2) years from the Effective Date; and
- (iii) incur exploration expenditures of at least \$50,000 on the Projects on or before the date which is two (2) years from the Effective Date.

Kaiyue will acquire an additional 10% interest in the Projects when it:

- (i) pays to the Vendor cash in the amount of \$20,000 on or before the date which is three (3) years from the Effective Date;
- (ii) allots and issues to the Vendor, as fully paid and non-assessable, 100,000 Shares, on or before the date which is three (3) years from the Effective Date; and
- (iii) incur exploration expenditures of at least \$250,000 on the Projects on or before the date which is three (3) years from the Effective Date.

**KAIYUE INTERNATIONAL INC. (TSX-V: KYU)**

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Kaiyue will acquire an additional 10% interest in the Projects when it:

- (i) pays to the Vendor cash in the amount of \$20,000 on or before the date which is four (4) years from the Effective Date;
- (ii) allots and issues to the Vendor, as fully paid and non-assessable, 100,000 Shares, on or before the date which is four (4) years from the Effective Date; and
- (iii) incur exploration expenditures of at least \$250,000 on the Projects on or before the date which is four (4) years from the Effective Date.

Kaiyue will acquire an additional 20% interest in the Projects (for a total of 51% interest in the Project) when it:

- (i) pays to the Vendor cash in the amount of \$50,000 on or before the date which is five (5) years from the Effective Date;
- (ii) allots and issues to the Vendor, as fully paid and non-assessable, 100,000 Shares, on or before the date which is five (5) years from the Effective Date; and
- (iii) incur exploration expenditures of at least \$1,500,000 on the Projects on or before the date which is five (5) years from the Effective Date.

***The TSX Venture Exchange Inc. has in no way passed on the merits of the proposed Transaction and has neither approved nor disapproved the contents of this press release.***

**ON BEHALF OF THE BOARD of**

**KAIYUE INTERNATIONAL INC.**

Per: "Hilda Sung"

Hilda Sung

President, CEO and Director

**For further information, please contact:**

Hilda Sung, CEO and Director

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**Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.**

***Disclaimer for Forward-Looking Information***

*Certain statements in this release are forward-looking statements, which reflect the expectations of management regarding Kaiyue's proposed transaction. Forward-looking statements consist of statements that are not purely historical, including any statements regarding beliefs, plans, expectations or intentions regarding the future. Such statements are subject to risks and uncertainties that may cause actual results, performance or developments to differ materially from those contained in the statements. No assurance can be given that any of the events anticipated by the forward-looking statements will occur or, if they do occur, what benefits Kaiyue will obtain from them.*