

October 30, 2012

Alberta Securities Commission
British Columbia Securities Commission
TSX Venture Exchange

Dear Sirs/ Mesdames:

Re: Kaiyue International Inc. ("Kaiyue")

We refer to the filing statement of Kaiyue dated October 30, 2012 relating to the proposed qualifying transaction by Kaiyue involving the acquisition of BCGold Corp..

We consent to the use in the above-mentioned filing statement of our report dated April 27, 2012, to the directors of Kaiyue on the following financial statements:

Statements of financial position as at December 31, 2011, December 31, 2010 and January 1, 2010

Statements of comprehensive loss, changes in equity and cash flows for the years ended December 31, 2011 and December 31, 2010.

We report that we have read the filing statement and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from these financial statements upon which we have reported or that are within our knowledge as a result of our audit of these financial statements.

This letter is provided solely for the purpose of assisting the securities regulatory authorities and the Exchange to which it is addressed in discharging their responsibilities and should not be used for any other purpose. Any use that a third party makes of this letter, or any reliance or decisions made based on it, are the responsibility of such third parties. We accept no responsibility for loss or damages, if any, suffered by any third party as a result of decisions made or actions taken based on this letter.

Yours truly,

