

KAIYUE INTERNATIONAL INC.

SUPPLEMENTAL MAILING LIST FORM

National Instrument 51-102 *Continuous Disclosure Obligations* mandates that Kaiyue International Inc. (the “**Company**”) send annually a request form to registered holders and beneficial owners of securities to enable such holders and owners to request a copy of the Company’s annual financial statements and related MD&A and/or interim financial statements and related MD&A (collectively, the “**Statements**”), in accordance with the procedures set out in National Instrument 54-101 *Communication with Beneficial Owners of Securities of a Reporting Issuer*. If you wish to receive either or both of the Statements, you must complete this form and forward it to the Company’s transfer agent at the following address:

EQUITY FINANCIAL TRUST COMPANY
200 University Avenue, Suite 400
Toronto, Ontario M5H 4H1

Please note that both registered holders and beneficial owners should return the form; registered holders will not automatically receive the Statements (registered holders are those with shares registered in their name; beneficial owners have their shares registered in an agent, broker, or bank’s name).

If you wish to receive Statements of the Company, please complete below and return. Yes, I would like to receive:

_____ **Interim Financial Statements and MD&A**

_____ **Annual Financial Statements and MD&A**

(Please PRINT your name and address)

(First Name and Surname)

(Number and Street) (Apartment/Suite)

(City, Province/State)

(Postal Code)

(Email Address)

Signed: _____
(Signature of Shareholder)

Dated: _____