

Hilda Sung
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News Release

October 21, 2011, Vancouver, BC – Ms. Hilda Sung, a director and chief executive officer of Kaiyue International Inc. (the “**Company**”), announces that she has acquired 4,000,000 common shares (the “**Shares**”) in the capital of the Company pursuant to a non-brokered private placement which closed on October 21, 2011 (the “**Private Placement**”). The Shares were acquired at a purchase price of CDN\$0.15 per Share representing an aggregate purchase price of CDN\$600,000. All of the Shares were acquired pursuant to the Private Placement and were issued from the treasury by the Company.

Following the Private Placement, Ms. Sung controls 5,700,000 Shares representing 40% of the issued and outstanding capital of the Company.

The Shares were acquired by Ms. Sung for investment purposes. Depending upon market conditions and other factors that Ms. Sung may deem material to her investment decisions, additional Shares may be purchased in the open market or in private transactions.

On the basis of her financial holdings, the Offeror relied on the “Accredited Investor” exemption from prospectus and registration requirements in connection with the foregoing transaction, contained in Section 2.3 of National Instrument 45-106 – *Prospectus and Registration Exemptions* (“**NI 45-106**”). The Offeror is an “accredited investor” within the meaning of subparagraph (k) of the definition of “accredited investor” in section 1.1 of NI 45-106.

For additional information concerning the foregoing or a copy of the Early Warning Report referred to in this release, please contact:

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