

LOOPSHARE LTD.

NOTICE OF CHANGE OF AUDITOR

(National Instrument 51-102)

TO: British Columbia Securities Commission
Alberta Securities Commission
Manitoba Securities Commission
Ontario Securities Commission
Saskatchewan Securities Commission
TSX Venture Exchange

AND TO: Dale Matheson Carr-Hilton Labonte LLP (“**DMCL**”)

AND TO: BDO Canada LLP (“**BDO**”)

LOOPShare Ltd. (the “Corporation”) hereby gives notice pursuant to National Instrument 51-102 – *Continuous Disclosure Obligations* (“**NI 51-102**”) as follows:

- (a) Effective December 9, 2016 (the “**Resignation Date**”) DMCL resigned as the auditor of the Corporation at the request of the Corporation;
- (b) The Corporation proposes that BDO be appointed as auditor of the Corporation effective December 9, 2016. As such the audit committee and the board of directors of the Corporation have considered and approved the resignation of DMCL and the appointment of BDO as auditor of the Corporation;
- (c) There have been no modified opinions in the auditor’s report on the Corporation’s financial statements issued during the two most recently completed fiscal years; and
- (d) There have been, in the opinion of the Corporation, no “reportable events” as defined in NI 51-102.

Dated at Vancouver, British Columbia this 9th day of December, 2016.

LOOPShare Ltd.

Per: /s/Anwar Sukkarie

Name: Anwar Sukkarie

Title: President and Chief Executive Officer