

**KENNA RESOURCES CORP.
NOTICE OF CHANGE OF AUDITOR
(National Instrument 51-102)**

TO: Alberta Securities Commission
British Columbia Securities Commission
Manitoba Securities Commission
Ontario Securities Commission
Saskatchewan Securities Commission

AND TO: Ernst & Young LLP, Chartered Accountants (“E&Y”)

AND TO: Dale Matheson Carr-Hilton Labonte LLP, Chartered Accountants & Business Advisors
 (“DMCL”)

Kenna Resources Corp. (the “Corporation”) hereby gives notice pursuant to National Instrument 51-102 – *Continuous Disclosure Obligations* (“NI 51-102”) as follows:

- (a) effective February 3, 2015 (the “Resignation Date”) E&Y resigned as the auditor of the Corporation at the request of the Corporation;
- (b) the Corporation proposes that DMCL be appointed as auditor of the Corporation as effective February 6, 2015. As such the audit committee and the board of directors of the Corporation have considered and approved the resignation of E&Y and the appointment of DMCL as auditor of the Corporation;
- (c) there have been no modified opinions in the auditor’s report on the Corporation’s financial statements issued during the two most recently completed financial years; and
- (d) There have been, in the opinion of the Corporation, no “reportable events” as that term is defined in NI 51-102.

Dated at Vancouver, British Columbia this 23rd day of February, 2015.

KENNA RESOURCES CORP.

Per: /s/ Timothy C. Fernback
Name: Timothy C. Fernback,
Title: President and Chief Executive Officer