FORM 51-102F3 NATIONAL INSTRUMENT 51-102 MATERIAL CHANGE REPORT UNDER SECTION 7.1 OF NI 51-102

FILED VIA SEDAR

Item 1. Name and Address of Company

Kenna Resources Corp. #162 - 2906 West Broadway, Vancouver, BC V6K 2G8

Item 2. Date of Material Change

A material change took place on November 6, 2014.

Item 3. News Release

On November 6, 2014, a news release in respect of the material change was released by telecopier through the facilities of Canada Stockwatch.

Item 4. Summary of Material Change

On November 6, 2014, Kenna Resources Corp. ("Kenna") announced the closing of its oversubscribed non-brokered private placement of units (the "Offering"), announced on October 1, 2014 and October 2, 2014. The Offering resulted in the issuance of 4,215,224 units at a price of \$0.115 per unit for gross proceeds of \$484,750.76. Each unit consists of one class "A" share and one-half of one share purchase warrant, each whole warrant entitles the holder to acquire an additional Kenna class "A" share at an exercise price of \$0.25 per class "A" share for a period of twenty-four (24) months (increased from previously announced twelve (12) months) from the closing date.

The Offering has been conditionally approved by the TSX Venture Exchange ("TSXV"). The class "A" shares and warrants comprising the units are subject to a four-month and one day hold period, pursuant to TSXV rules and applicable securities legislation, commencing on the closing date and ending on March 7, 2015. Kenna will use the proceeds of this offering for general corporate purposes. The Offering remains subject to the final approval of the TSX Venture Exchange.

Item 5. Full Description of Material Change

A full description of the material change is contained under Item 4.

Item 6. Reliance on Section 7.1(2) of National Instrument 51-102

The report is not being filed in reliance on section 7.1(2) of National Instrument 51-102.

Item 7. Omitted Information

No information has been omitted.

Item 8. <u>Executive Officer</u>

Tim Fernback, President, Chief Executive Officer and Director 604-340-3774

Item 9. Date of Report

November 6, 2014.





NEWS RELEASE Stock Symbol: KNA: TSX-V

November 6, 2014 Vancouver, British Columbia

KENNA CLOSES OVER SUBSCRIBED NON-BROKERED PRIVATE PLACEMENT

Kenna Resources Corp., (TSXV:KNA) ("**Kenna**" or the "**Corporation**") is pleased to announce that its non-brokered private placement of up to 4,200,000 units at a price of \$0.115 per unit for gross proceeds of \$483,000 (the "**Offering**"), announced on October 1 and 2, 2014, has been closed and oversubscribed. The oversubscribed Offering resulted in the issuance of 4,215,224 units at a price of \$0.115 per unit for gross proceeds of \$484,750.76. Each unit consists of one class "A" share and one-half of one share purchase warrant, each whole warrant entitles the holder to acquire an additional Kenna class "A" share at an exercise price of \$0.25 per class "A" share for a period of twenty-four (24) months (increased from previously announced twelve (12) months) from the closing date.

The Offering has been conditionally approved by the TSX Venture Exchange ("TSXV"). The class "A" shares and warrants comprising the units are subject to a four-month and one day hold period, pursuant to TSXV rules and applicable securities legislation, commencing on the closing date and ending on March 7, 2015.

Kenna will use the proceeds of this offering for general corporate purposes.

The Offering remains subject to the final approval of the TSX Venture Exchange.

More information is available by contacting Tim Fernback at 604.340.3774.

On Behalf of the Board of Directors of Kenna,

"Tim Fernback"

Tim Fernback President and CEO

Contact:

Tim Fernback President and CEO Kenna Resources Corp. Tel: 604-340-3774 Website: www.kennaresources.com

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this news release.

This news release contains forward-looking information, which involves known and unknown risks, uncertainties and other factors that may cause actual events to differ materially from current expectation. Important factors - including the availability of funds, the results of financing efforts, the results of exploration activities -- that could cause actual results to differ materially from the Corporation's expectations are disclosed in the Corporation's documents filed from time to time on SEDAR (see www.sedar.com). Readers are cautioned not to place undue reliance on these forwardlooking statements, which speak only as of the date of this press release. The Corporation disclaims any intention or obligation, except to the extent required by law, to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.