# FORM 51-102F3 NATIONAL INSTRUMENT 51-102 MATERIAL CHANGE REPORT UNDER SECTION 7.1 OF NI 51-102

#### FILED VIA SEDAR

## Item 1. Name and Address of Company

Kenna Resources Corp. #162 - 2906 West Broadway, Vancouver, BC V6K 2G8

# Item 2. <u>Date of Material Change</u>

A material change took place on October 2, 2014.

# Item 3. News Release

On October 2, 2014, a news release in respect of the material change was released by telecopier through the facilities of Marketwired.

## **Item 4. Summary of Material Change**

On October 1, 2014, Kenna Resources Corp. ("Kenna") announced that it increased the non-brokered private placement of \$420,000.01 announced on October 1, 2014 to a total of \$483,000.00 by issuing 4,200,000 units at a price of \$0.115 per unit. Each unit will consist of one class "A" share and one share purchase warrant exercisable for 12 months at \$0.25.

All securities issued in connection with the private placement will be subject to a four month "hold period" under applicable securities legislation and the policies of the TSX Venture Exchange. Kenna will use the proceeds of this offering for general corporate purposes. The offering remains subject to the approval of the TSX Venture Exchange.

# Item 5. Full Description of Material Change

A full description of the material change is contained under Item 4.

#### Item 6. Reliance on Section 7.1(2) of National Instrument 51-102

The report is not being filed in reliance on section 7.1(2) of National Instrument 51-102.

#### **Item 7. Omitted Information**

No information has been omitted.

# **Item 8.** Executive Officer

Tim Fernback, President, Chief Executive Officer and Director 604-340-3774

#### Item 9. Date of Report

October 2, 2014.

# **SCHEDULE "A"**



NEWS RELEASE
Stock Symbol: KNA: TSX-V
October 2, 2014
Vancouver, British Columbia

## KENNA TO INCREASE PRIVATE PLACEMENT TO \$483,000

**Kenna Resources Corp.**, (TSXV:KNA) ("**Kenna**" or the "**Corporation**") announces that it will increase the non-brokered private placement of \$420,000.01 announced on October 1, 2014 to a total of \$483,000.00 by issuing 4,200,000 units at a price of \$0.115 per unit. Each unit will consist of one class "A" share and one share purchase warrant exercisable for 12 months at \$0.25.

Kenna will use the proceeds of this offering for general corporate purposes.

The offering remains subject to the approval of the TSX Venture Exchange.

More information is available by contacting Tim Fernback at 604.340.3774.

On Behalf of the Board of Directors of Kenna,

"Tim Fernback"

Tim Fernback President and CEO

# **Contact:**

Tim Fernback President and CEO Kenna Resources Corp.

Tel: 604-340-3774

Website: www.kennaresources.com

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this news release.

This news release contains forward-looking information, which involves known and unknown risks, uncertainties and other factors that may cause actual events to differ materially from current expectation. Important factors - including the availability of funds, the results of financing efforts, the results of exploration activities -- that could

cause actual results to differ materially from the Corporation's expectations are disclosed in the Corporation's documents filed from time to time on SEDAR (see www.sedar.com). Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this press release. The Corporation disclaims any intention or obligation, except to the extent required by law, to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.