

KENNA RESOURCES CORP.

NOTICE OF ANNUAL AND SPECIAL MEETING OF THE SHAREHOLDERS

TAKE NOTICE THAT an Annual and Special Meeting (the “Meeting”) of the shareholders of KENNA RESOURCES CORP. (the “Corporation”) will be held in the Prince Alberta Room West at the Hilton Garden Inn Saskatoon Downtown located at 90 – 22nd Street East, Saskatoon, Saskatchewan on Wednesday, July 23, 2014 at 3:00 p.m. (Saskatoon time) for the following purposes:

1. to receive the financial statements of the Corporation as at and for the year ended December 31, 2013, together with the report of the auditors thereon;
2. to fix the number of directors of the Corporation to be elected at the Meeting at three (3);
3. to elect the board of directors of the Corporation to serve until the next annual meeting of the shareholders or until their successors are duly elected or appointed;
4. to appoint the auditors of the Corporation for the ensuing year and to authorize the directors of the Corporation to determine the remuneration to be paid to the auditors;
5. to consider and, if deemed advisable, to pass an ordinary resolution, the full text of which is set forth in the accompanying Management Information Circular (the “Circular”), approving the stock option plan of the Corporation in the form set out in Schedule “C” to the accompanying Circular;
6. to consider and, if thought appropriate, to pass, with or without variation, a special resolution approving the continuance of the Corporation from the *Business Corporations Act* (Saskatchewan) to the *Business Corporations Act* (British Columbia), as more particularly set forth in the accompanying Circular; and
7. to transact such other business as may properly come before the Meeting.

Information relating to matters to be acted upon by the shareholders at the Meeting is set forth in the accompanying Circular.

A shareholder may attend the Meeting in person or may be represented at the Meeting by proxy. Shareholders who are unable to attend the Meeting in person and wish to be represented by proxy are requested to date, sign and return the accompanying Instrument of Proxy, or other appropriate form of proxy, in accordance with the instructions set forth in the accompanying Circular and Instrument of Proxy. An Instrument of Proxy will not be valid unless it is deposited at the offices of the Corporation's registrar and transfer agent, TMX Equity Transfer Services at 200 University Avenue, Suite 300, Toronto, Ontario M5H 4H1, in the enclosed self-addressed envelope, not less than 48 hours (excluding Saturdays, Sundays and statutory holidays) before the time of the Meeting, or any adjournment thereof. A person appointed as proxy holder need not be a shareholder of the Corporation.

Only shareholders of record as at the close of business on June 23, 2014 (the “Record Date”) are entitled to receive notice of the Meeting.

SHAREHOLDERS ARE CAUTIONED THAT THE USE OF THE MAIL TO TRANSMIT PROXIES IS AT EACH SHAREHOLDER'S RISK.

DATED as of the 18th day of June, 2014.

BY ORDER OF THE BOARD OF DIRECTORS

(signed) “*Timothy C. Fernback*”

Timothy C. Fernback
President, Chief Executive Officer and Director