

NOTICE OF CHANGE OF CORPORATE STRUCTURE

SECTION 4.9 OF NATIONAL INSTRUMENT 45-106 *CONTINUOUS DISCLOSURE REQUIREMENTS*

1. Names of the parties to the transaction

Kenna Capital Corp. (the "**Corporation**").

2. Description of the transaction

The Corporation changed its name to Kenna Resources Corp. (the "**Name Change**").

3. Effective date of the transaction

The effective date of the Name Change was June 19, 2012.

4. The name of each party, if any, that ceased to be a reporting issuer after the transaction and of each continuing entity

No party ceased to be a reporting issuer after the transaction. The Corporation continues to be a reporting issuer in each of British Columbia, Alberta, Saskatchewan, Manitoba and Ontario.

5. Date of the reporting issuer's first financial year-end after the transaction if section 4.9(a) or 4.9(b)(ii) of NI 51-102 applies

Not applicable.

6. Periods, including comparative periods, if any, of the interim and annual financial statements required to be filed for the reporting issuer's first financial year after the transaction if section 4.9(a) or 4.9(b)(ii) of NI 51-102 applies

Not applicable.

7. The documents filed in respect of the transaction if section 4.9(a) or 4.9(b)(ii) of NI 51-102 applies

Not applicable.