## VIA ELECTRONIC TRANSMISSION

May 4, 2012

## TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: KENNA CAPITAL CORP.

We are pleased to confirm that copies of the following materials were mailed to registered shareholders and to the Non-Objecting Beneficial Owners on May 3, 2012.

- 1. Proxy
- 2. Supplemental Mailing Request Form
- 3. Notice of Annual and Special Meeting of Shareholders, Management Information Circular and Proxy Statement
- 4. Management Discussion and Analysis December 31, 2011
- 5. Financial Statements December 31, 2011
- 6. Online Voting Insert
- 7. Proxy Return Envelope

Yours Truly, EQUITY FINANCIAL TRUST COMPANY

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