

**TSX Venture Exchange**  
300 – 5<sup>th</sup> Avenue SW  
Calgary, AB T2P 3C4

March 13, 2012

Dear Sir/Madam:

**Re: Kenna Capital Corp. (the “Company”) Filing Statement, dated March 13, 2012**

We refer to the Filing Statement of the Company dated March 13, 2012, prepared and filed in accordance with Policy 2.4 of the TSX Venture Exchange in connection with the Company’s qualifying transaction.

We consent to the use in the above-mentioned Filing Statement and to the submission to the TSX Venture Exchange of our report to the Shareholders of the Company regarding our audit on the balance sheets of the Company as at December 31, 2010 and 2009 and the statements of income and deficit and cash flows for the periods then ended. Our report is dated January 24, 2011.

We report that we have read the Filing Statement and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from the financial statements upon which we have reported or that is within our knowledge as a result of our audits of such financial statements.

This letter is provided solely for the purpose of assisting the TSX Venture Exchange in discharging their responsibilities and should not be relied on for any other purpose. Any use that a third party makes of this letter, or any reliance or decisions made based on it, are the responsibility of such third party, and we accept no responsibility for loss or damages, if any, suffered by any third party as a result of decisions made or actions taken based on it

Sincerely,



**Chartered Accountants**