



## NOTICE OF THE 2022 ANNUAL GENERAL MEETING OF SHAREHOLDERS

I am pleased to give you notice that the 2022 annual general meeting (the “**Meeting**”) of holders (the “**Shareholders**”) of common shares (the “**Shares**”) of IC Capitalight Corp. (the “**Company**” or “**Capitalight**”) will be held in a virtual-only format, which will be conducted via live audio webcast available online through Zoom using <https://us06web.zoom.us/j/3988986319> on June 27, 2022 at 10:00 a.m. (Toronto time) for the following purposes:

1. To receive the financial statements of the Company for the fiscal year ended December 31, 2021 and the Auditors’ Report thereon.
2. To elect six (6) directors of the Company, each to hold their offices until the next annual meeting of the Shareholders or until their successors have been duly elected and qualified.
3. To approve the re-appointment of MNP LLP, Chartered Accountants, as the Company’s auditors for the fiscal year ending December 31, 2022 and to authorize the Board of Directors to fix their remuneration.
4. To transact other business as may properly come before the Meeting or any adjournments thereof.

Particulars of the foregoing matters are set forth in the accompanying management information circular of the Company dated May 18, 2022 (the “**Circular**”).

The Board of Directors has fixed the close of business on May 20, 2022 as the record date for the Meeting. Only registered Shareholders at such time are entitled to notice of, and to vote at, the Meeting.

The Company will mail the Circular and other related materials of the Meeting (the “**Meeting Materials**”) to Shareholders. The audited financial statements for the fiscal year ended December 31, 2021, can be viewed on the Company’s website at [www.capitalight.co](http://www.capitalight.co) and on the Company’s SEDAR profile at [www.sedar.com](http://www.sedar.com). Shareholders that have specifically requested to receive audited financial statements by mail will also receive the audited financial statements for the fiscal year ended December 31, 2021 as part of their Meeting Materials.

### **ALL SHAREHOLDERS ARE ENCOURAGED TO VOTE IN ADVANCE USING THE FORM OF PROXY/VOTING INSTRUCTION FORM OR USING VOTEPROXYONLINE.COM**

If you hold your Shares directly (that is, as a “**Registered Shareholder**”) please complete, date, sign and return the accompanying form of proxy in the enclosed envelope to the TSX Trust Company, 100 Adelaide Street West, Suite 301, Toronto, Ontario, Canada, M5H 4H1, Attention: Proxy Department, by June 23, 2022 at 10:00 a.m. (Toronto time). **You can also submit your proxy votes online through [voteproxyonline.com](http://voteproxyonline.com) and using the control number that will be provided on the Proxy/VIF.**

If you hold your Shares in "street name", please complete, date and sign the voting instruction form that has been provided by your broker, bank or other nominee and return it in the enclosed envelope in accordance with the instructions provided by your broker, bank or other nominee.

Any Shareholder that would like to attend the Meeting can join **ELECTRONICALLY** by logging into the live audio webcast available online through Zoom using <https://us06web.zoom.us/j/3988986319> (or by dialing (647) 374-4685 and using meeting code 398 898 6319). Registered Shareholders that attend electronically and that have not already voted by proxy will be permitted to vote their Shares during the Meeting by voting when prompted during the Meeting.

All Meeting attendees **MUST** obtain the meeting **PASSCODE** prior to login, by advising the Company of your intention to attend the Meeting at least three (3) business days prior to the Meeting date by sending an email to [info@capitalight.co](mailto:info@capitalight.co) that includes your full name and contact information.

The Meeting for which this notice is given may be adjourned without further notice other than announcement at the Meeting or any adjournment thereof. Any business for which notice is hereby given may be transacted at any such adjourned Meeting.

### **BY ORDER OF THE BOARD OF DIRECTORS**

*(signed) “Brian Bosse”*

Brian Bosse,  
Chief Executive Officer and Director