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SPMT-CSE SPMTF-USA A2AHL5-GER

NOTICE OF MEETING

NOTICE IS HEREBY GIVEN THAT the annual general meeting (the “**Meeting**”) for the financial year ended January 31, 2024 of the Shareholders of Spearmint Resources Inc. (the “**Company**” or “**Spearmint**”) will be held at the offices of Cozen O’Connor LLP, at Suite 2501 – 550 Burrard Street, Vancouver, British Columbia, on:

Thursday, December 19, 2024 at 10:00 a.m. (Pacific Time) for the following purposes:

1. to receive the consolidated financial statements of the Company, together with the auditor’s report thereon, for the financial year ended January 31, 2024;
2. to appoint Davidson & Company LLP, Chartered Professional Accountants, as the Company’s auditor until the next annual meeting and to authorize the directors to set their remuneration;
3. to determine and set the number of directors of the Company at four (4) until the next annual meeting;
4. to elect directors of the Company to hold office until the next annual meeting; and
5. to transact such further or other business as may properly come before the Meeting or any adjournment or postponement thereof.

The Company is sending proxy related materials to its registered and beneficial Shareholders using “notice-and-access”, as defined under National Instrument 54-101 *Communication with Beneficial Owners of Securities of a Reporting Issuer*. Notice-and-access is a set of rules for reducing the volume of materials that must be physically mailed to Shareholders by allowing issuers to post their information circular and additional materials online. Instead of receiving paper copies of meeting materials, Shareholders receive a “notice-and-access notice” containing prescribed information, as well as a form of proxy or voting information form, as applicable.

Shareholders with existing instructions on their account to receive paper materials will receive a paper copy of the meeting materials.

The meeting materials will be available under Spearmint’s profile on SEDAR+ at www.sedarplus.ca and on Spearmint’s website at www.spearmintresources.ca as of November 8, 2024. Meeting materials are also available upon request, **without charge**, by e-mail to nancy@cococapital.ca or by calling toll-free at 1-855-646-6901 (in North America) or at +1-604-646-6903 (outside North America), or can be accessed online under Spearmint’s profile on SEDAR+ at www.sedarplus.ca as of November 8, 2024.

The Company’s board of directors (the “**Board**”) has fixed November 5, 2024 as the record date for the determination of Shareholders entitled to notice of and to vote at the Meeting or at any adjournment or postponement thereof. Each registered Shareholder at the close of business on that date is entitled to such notice and to vote at the Meeting in the circumstances set out in the Information Circular.

Registered Shareholders are entitled to vote at the Meeting in person or by proxy. Registered Shareholders who are unable to attend the Meeting, or any adjournment thereof, in person, are requested to read, complete, sign and return the form of proxy accompanying this Notice in accordance with the instructions set out in the form of proxy and in the Information Circular accompanying this Notice. Unregistered Shareholders who received the form of proxy accompanying this Notice through an intermediary must deliver the proxy in accordance with the instructions given by such intermediary.

DATED at Vancouver, British Columbia, as of this 5th day of November, 2024.

By Order of the Board of Directors

SPEARMINT RESOURCES INC.

“James Nelson” _____

James Nelson

President, Chief Executive Officer, Secretary and Director